

DAY PITNEY LLP
(MAIL TO) P.O. BOX 1945, MORRISTOWN, N.J. 07962-1945
(DELIVERY TO) 200 CAMPUS DRIVE, FLORHAM PARK, N.J. 07932-0950
(973) 966-6300
RICHARD M. METH, ESQ. (R.M. - 7791)

- AND -

MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO
1 Financial Center
Boston, MA 02111-2602
WILLIAM W. KANNEL, ESQ.
KEVIN J. WALSH, ESQ.
(617) 542-6000

ATTORNEYS FOR THE BANK OF NEW YORK,
AS INDENTURE TRUSTEE AND MASTER TRUSTEE

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

PASCACK VALLEY HOSPITAL
ASSOCIATION, INC.,

Debtor.

Chapter 11

Case No. 07-23686 (RG)

Hon. Rosemary Gambardella

**APPLICATION FOR ADMISSION PRO HAC VICE OF
WILLIAM W. KANNEL AND KEVIN J. WALSH, ESQS.**

The Application of Richard M. Meth respectfully represents as follows:

1. I am a partner with Day Pitney LLP (“Day Pitney”), which law firm maintains an office at 200 Campus Drive, Florham Park, New Jersey 07932-0950. Day Pitney has been retained to serve as local counsel for The Bank of New York, as Indenture Trustee and as Master Trustee (collectively, “Bank of New York”) for that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association Issue, Series 1998, and that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack

Valley Hospital Association, Series 2003, in connection with the bankruptcy case of Pascack Valley Hospital Association, Inc. (“Pascack”).

2. I am an attorney-at-law of the State of New Jersey and am admitted to practice before the United States District Courts for the District of New Jersey and the Eastern District of Michigan and the United States Court of Appeals for the Second, Third and Tenth Circuits.

3. I submit this Application, pursuant to Civ. Rule 101.1(c) of the Local Rules of the United States District Court for the District of New Jersey and Rule 2090-1 of the Local Rules of Bankruptcy Practice for the United States Bankruptcy Court for the District of New Jersey, in support of an Order Approving Admission, *Pro Hac Vice*, of William W. Kannel, Esq. and Kevin J. Walsh, Esq.

4. Mr. Kannel and Mr. Walsh are members of Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC (“Mintz Levin”), which firm maintains an office located at One Financial Center, Boston, MA 07111, among others.

5. The Bank of New York has requested that Mintz Levin represent it as its primary counsel in connection with Pascack’s bankruptcy case.

6. Upon information and belief, Mr. Kannel is, and has been, a member in good standing of the bar of the State of Massachusetts since 1985. He is also admitted to practice before the United States District Court for the District of Massachusetts, the United States Court of Appeals for the First Circuit and the United States Supreme Court. Upon further information and belief, Mr. Kannel is, and has remained, a member in good standing of all said bars at all times and is not under suspension or disbarment by any Court.

7. Upon information and belief, Mr. Walsh is, and has been, a member in good standing of the bar of the States of Massachusetts since 1995 and Illinois since 1994. He is also

admitted to practice before the United States District Courts for the District of Massachusetts and the Northern District of Illinois. Upon further information and belief, Mr. Walsh is, and has remained, a member in good standing of all said bars at all times and is not under suspension or disbarment by any Court.

WHEREFORE, Applicant respectfully requests the entry of the Orders submitted herewith approving the admission, *pro hac vice*, of William W. Kannel and Kevin J. Walsh, Esqs. to represent the Bank of New York as primary counsel in connection with the above-captioned bankruptcy case and any related adversary proceedings.

DAY PITNEY LLP
Local Counsel for The Bank of New York, as
Indenture Trustee and Master Trustee

By: /s/ Richard M. Meth
RICHARD M. METH

DATED: September 25, 2007
Florham Park, NJ

DAY PITNEY LLP
(MAIL TO) P.O. BOX 1945, MORRISTOWN, N.J. 07962-1945
(DELIVERY TO) 200 CAMPUS DRIVE, FLORHAM PARK, N.J. 07932-0950
(973) 966-6300
RICHARD M. METH, ESQ. (R.M. - 7791)

- AND -

MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO, P.C.
1 Financial Center
Boston, MA 02111-2602
WILLIAM W. KANNEL, ESQ.
KEVIN J. WALSH, ESQ.
(617) 542-6000

ATTORNEYS FOR THE BANK OF NEW YORK,
AS INDENTURE TRUSTEE AND MASTER TRUSTEE

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

PASCACK VALLEY HOSPITAL
ASSOCIATION, INC.,

Debtor.

Chapter 11

Case No. 07-23686 (RG)

Hon. Rosemary Gambardella

**AFFIDAVIT OF WILLIAM W. KANNEL, ESQ., IN
SUPPORT OF ORDER APPROVING ADMISSION, PRO HAC VICE**

STATE OF MASSACHUSETTS)
 SS
COUNTY OF SUFFOLK)

WILLIAM W. KANNEL, of full age, being duly sworn according to law, upon his oath,
deposes and says:

1. I am an attorney-at-law in the State of Massachusetts and a member of the firm Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC (“Mintz Levin”), which firm maintains an office located at One Financial Center, Boston, MA 07111, among others.

2. I am, and have been, a member in good standing of the bar of the State of Massachusetts since 1985. I am also admitted to practice before the United States District Court for the District of Massachusetts, the United States Court of Appeals for the First Circuit and the United States Supreme Court. I am, and have remained, a member in good standing of all of said bars at all times, and am not under suspension or disbarment by any Court.

3. I submit this Affidavit in support of, and in connection with, the accompanying Application of Richard M. Meth, Esq. for an Order approving my admission, *pro hac vice*, pursuant to Local Civil Rule 101.1(c) of the Local Civil Rules of the United States District Court for the District of New Jersey and Rule 2090-1 of the Local Rules of Bankruptcy Practice for the United States Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”).

4. Mintz Levin is serving as primary counsel to The Bank of New York, as Indenture Trustee and as Master Trustee (collectively, “Bank of New York”) for that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association Issue, Series 1998, and that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association, Series 2003, in connection with the above-captioned bankruptcy case. Day Pitney LLP is serving as local counsel for the Bank of New York in connection with this bankruptcy case.

5. I am in possession of a copy of the District of New Jersey’s Local Civil Rules and the Local Bankruptcy Rules and have generally reviewed same.

6. I agree that, upon my admission *pro hac vice*, the firm of Day Pitney LLP shall remain counsel of record upon whom all notices, orders and pleadings shall be served.

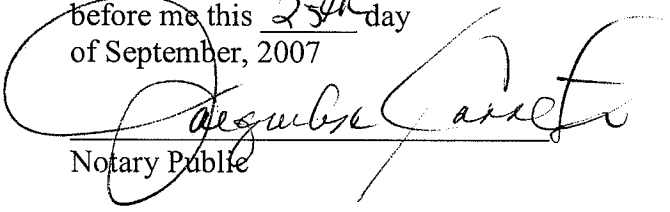
7. I further agree that, upon my admission *pro hac vice*, I will be bound by the Rules of this Court, including all applicable disciplinary rules, and that I will notify this Court immediately of any matter affecting my good standing before the bar of any jurisdiction.

8. I have made no prior oral or written application to be admitted to this Court in connection with the above-captioned bankruptcy case; this is my first application for admission, *pro hac vice*, in this District during the year 2007.

WHEREFORE, it is respectfully requested that this Court grant my request to appear *pro hac vice* as counsel for Bank of New York in connection with the above-referenced bankruptcy case and any related adversary proceedings.


WILLIAM W. KANNEL

Sworn and subscribed to
before me this 2nd day
of September, 2007


Notary Public

1. I am an attorney-at-law in the State of Massachusetts and a member of the firm Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, PC (“Mintz Levin”), which firm maintains an office located at One Financial Center, Boston, MA 07111, among others.

2. I am, and have been, a member in good standing of the bar of the States of Massachusetts since 1995 and Illinois since 1994. I am also admitted to practice before the United States District Courts for the District of Massachusetts and the Northern District of Illinois. I am, and have remained, a member in good standing of all of said bars at all times, and am not under suspension or disbarment by any Court.

3. I submit this Affidavit in support of, and in connection with, the accompanying Application of Richard M. Meth, Esq. for an Order approving my admission, *pro hac vice*, pursuant to Local Civil Rule 101.1(c) of the Local Civil Rules of the United States District Court for the District of New Jersey and Rule 2090-1 of the Local Rules of Bankruptcy Practice for the United States Bankruptcy Court for the District of New Jersey (the “Local Bankruptcy Rules”).

4. Mintz Levin is serving as primary counsel to The Bank of New York, as Indenture Trustee and as Master Trustee (collectively, “Bank of New York”) for that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association Issue, Series 1998, and that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association, Series 2003, in connection with the above-captioned bankruptcy case. Day Pitney LLP is serving as local counsel for the Bank of New York in connection with this bankruptcy case.


5. I am in possession of a copy of the District of New Jersey’s Local Civil Rules and the Local Bankruptcy Rules and have generally reviewed same.

6. I agree that, upon my admission *pro hac vice*, the firm of Day Pitney LLP shall remain counsel of record upon whom all notices, orders and pleadings shall be served.

7. I further agree that, upon my admission *pro hac vice*, I will be bound by the Rules of this Court, including all applicable disciplinary rules, and that I will notify this Court immediately of any matter affecting my good standing before the bar of any jurisdiction.

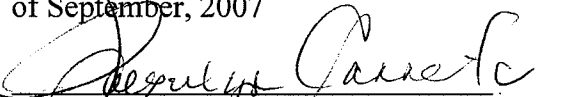
8. I have made no prior oral or written application to be admitted to this Court in connection with the above-captioned bankruptcy case; this is my first application for admission, *pro hac vice*, in this District during the year 2007.

WHEREFORE, it is respectfully requested that this Court grant my request to appear *pro hac vice* as counsel for Bank of New York in connection with the above-referenced bankruptcy case and any related adversary proceedings.



KEVIN J. WALSH

Sworn and subscribed to
before me this 25th day
of September, 2007



Notary Public
my Commission Expires 4/28/13

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

DAY PITNEY LLP
(MAIL TO) P.O. BOX 1945, MORRISTOWN, NJ 07962-1945
(DELIVERY TO) 200 CAMPUS DRIVE, FLORHAM PARK, NJ 07932-0950
(973) 966-6300

RICHARD M. METH, Esq. (R.M. - 7791)
LOCAL COUNSEL FOR THE BANK OF NEW YORK, AS
INDENTURE TRUSTEE AND MASTER TRUSTEE

In re:

PASCACK VALLEY HOSPITAL ASSOCIATION, INC.,

Debtor.

Case No.: 07-23686 (RG)

Honorable Rosemary Gambardella

Chapter 11

Recommended Local Form:

Followed

Modified

ORDER APPROVING PRO HAC VICE ADMISSION OF WILLIAM W. KANNEL, ESQ.

The relief set forth on the following pages (2) through three (3) is hereby **ORDERED**.

Debtor: Pascack Valley Hospital Association, Inc.
Case No.: 07-23686 (RG)
Title of Order: Order Approving Pro Hac Vice Admission Of William W. Kannel, Esq.

THIS MATTER having been brought before the Court on application for an Order for Admission Pro Hac Vice; and the Court having reviewed the moving papers of the applicant out-of-state attorney, and considered this matter pursuant to Fed. R. Civ. Proc. 78 and D.N.J.L. Civ. R. 101.1 and D.N.J. LBR 2090-1, and good cause having been shown; it is

ORDERED, that William W. Kannel, Esq. be permitted to appear *pro hac vice*, provided that pursuant to D.N.J.L. Civ. R. 101.1(4), an appearance as counsel of record shall be filed promptly by a member of the bar of this Court upon whom all notices, orders and pleadings may be served, and who shall promptly notify the out-of-state attorney of their receipt. Only an attorney at law of this Court may file papers, enter appearances for parties, sign stipulations, or sign and receive payments on judgments, decrees or orders; and it is further

ORDERED that applicant shall arrange with the New Jersey Lawyers' Fund for Client Protection for payment of the annual fee, for this year and for any year in which the out-of-state attorney continues to represent a client in a matter pending in this Court in accordance with New Jersey Court Rule 1:28-2 and D.N.J.L. Civ. R. 101.1, said fee to be deposited within twenty (20) days of the date of the entry of this Order; and it is further

ORDERED that the \$150.00 fee required by D.N.J.L. Civ. R. 101(c)(3) for *pro hac vice* admission to the District Court for the District of New Jersey shall also be payable within twenty (20) days of entry of this Order. Payment in the form of a check must be payable to "Clerk, USDC" and forwarded to the Clerk of the United States Bankruptcy Court for the District of New Jersey at the following address, for forwarding by the Clerk to the District Court:

Page 3

Debtor: Pascack Valley Hospital Association, Inc.

Case No.: 07-23686 (RG)

Title of Order: Order Approving Pro Hac Vice Admission Of William W. Kannel, Esq.

United States Bankruptcy Court
District of New Jersey
Martin Luther King, Jr. Federal Building
50 Walnut Street
Newark, NJ 07102
Attention: Pro Hac Vice Admissions

and it is further

ORDERED that the applicant shall be bound by the Local Rules of the United States District Court for the District of New Jersey and the Local Rules of Bankruptcy Procedure for the District of New Jersey; and it is further

ORDERED that the Clerk shall forward a copy of this Order to the Treasurer of New Jersey Lawyers' Fund for Client Protection within 5 days of its entry.

CERTIFICATE OF MAILING

I HEREBY CERTIFY that I served a copy of this Order on the applicant and the Treasurer of the New Jersey Lawyers' Fund for Client Protection, Richard J. Hughes Justice Complex, P.O. Box 961, Trenton, New Jersey 08625-0961 on _____

_____.

JAMES J. WALDRON, Clerk

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

DAY PITNEY LLP
(MAIL TO) P.O. BOX 1945, MORRISTOWN, NJ 07962-1945
(DELIVERY TO) 200 CAMPUS DRIVE, FLORHAM PARK, NJ 07932-0950
(973) 966-6300

RICHARD M. METH, Esq. (R.M. - 7791)
LOCAL COUNSEL FOR THE BANK OF NEW YORK, AS
INDENTURE TRUSTEE AND MASTER TRUSTEE

In re:

PASCACK VALLEY HOSPITAL ASSOCIATION, INC.,

Debtor.

Case No.: 07-23686 (RG)

Honorable Rosemary Gambardella

Chapter 11

Recommended Local Form:

Followed

Modified

ORDER APPROVING PRO HAC VICE ADMISSION OF KEVIN J. WALSH, ESQ.

The relief set forth on the following pages (2) through three (3) is hereby **ORDERED**.

THIS MATTER having been brought before the Court on application for an Order for Admission Pro Hac Vice; and the Court having reviewed the moving papers of the applicant out-of-state attorney, and considered this matter pursuant to Fed. R. Civ. Proc. 78 and D.N.J.L. Civ. R. 101.1 and D.N.J. LBR 2090-1, and good cause having been shown; it is

ORDERED, that Kevin J. Walsh, Esq. be permitted to appear *pro hac vice*, provided that pursuant to D.N.J.L. Civ. R. 101.1(4), an appearance as counsel of record shall be filed promptly by a member of the bar of this Court upon whom all notices, orders and pleadings may be served, and who shall promptly notify the out-of-state attorney of their receipt. Only an attorney at law of this Court may file papers, enter appearances for parties, sign stipulations, or sign and receive payments on judgments, decrees or orders; and it is further

ORDERED that applicant shall arrange with the New Jersey Lawyers' Fund for Client Protection for payment of the annual fee, for this year and for any year in which the out-of-state attorney continues to represent a client in a matter pending in this Court in accordance with New Jersey Court Rule 1:28-2 and D.N.J.L. Civ. R. 101.1, said fee to be deposited within twenty (20) days of the date of the entry of this Order; and it is further

ORDERED that the \$150.00 fee required by D.N.J.L. Civ. R. 101(c)(3) for *pro hac vice* admission to the District Court for the District of New Jersey shall also be payable within twenty (20) days of entry of this Order. Payment in the form of a check must be payable to "Clerk, USDC" and forwarded to the Clerk of the United States Bankruptcy Court for the District of New Jersey at the following address, for forwarding by the Clerk to the District Court:

Page 3

Debtor: Pascack Valley Hospital Association, Inc.

Case No.: 07-23686 (RG)

Title of Order: Order Approving Pro Hac Vice Admission Of Kevin J. Walsh, Esq.

United States Bankruptcy Court
District of New Jersey
Martin Luther King, Jr. Federal Building
50 Walnut Street
Newark, NJ 07102
Attention: Pro Hac Vice Admissions

and it is further

ORDERED that the applicant shall be bound by the Local Rules of the United States District Court for the District of New Jersey and the Local Rules of Bankruptcy Procedure for the District of New Jersey; and it is further

ORDERED that the Clerk shall forward a copy of this Order to the Treasurer of New Jersey Lawyers' Fund for Client Protection within 5 days of its entry.

CERTIFICATE OF MAILING

I HEREBY CERTIFY that I served a copy of this Order on the applicant and the Treasurer of the New Jersey Lawyers' Fund for Client Protection, Richard J. Hughes Justice Complex, P.O. Box 961, Trenton, New Jersey 08625-0961 on _____

_____.

JAMES J. WALDRON, Clerk