

SILLS CUMMIS EPSTEIN & GROSS, P.C.  
Jack M. Zackin (JZ-2540)  
Simon Kimmelman (SK-3654)  
Valerie A. Hamilton (VH-5697)  
One Riverfront Plaza  
Newark, NJ 07102  
(973) 643-7000  
Proposed Attorneys for Debtor and Debtor-in-Possession

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

---

In re:	:	Hon. Rosemary Gambardella
	:	
PASCACK VALLEY HOSPITAL	:	Case No. 07-23686 (RG)
ASSOCIATION, INC.,	:	
	:	
Debtor.	:	Chapter 11
	:	

---

**APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS**

On September 24, 2007 (the “Filing Date”), the Debtor filed a voluntary petition for relief pursuant to chapter 11 of title 11, United States Code (the “Bankruptcy Code”). Since the Filing Date, the Debtor has remained in possession of its assets and continued management of its business as a debtor-in-possession pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

The Debtor requests that the following relief be considered on a “first day” basis:

1. MOTION FOR AN ORDER TO EXTEND TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS AS REQUIRED BY BANKRUPTCY RULE 1007 AND D.N.J. LBR 1007-1.
2. MOTION FOR AN ORDER AUTHORIZING THE DEBTOR’S USE OF CASH COLLATERAL AND SCHEDULING A FINAL HEARING PURSUANT TO 11 U.S.C. § 363(c)(2) AND FED. R. BANKR. P. 4001(d).
3. MOTION FOR AN ORDER TO (I) MAINTAIN ITS EXISTING PAYROLL ACCOUNT, (II) CONTINUE TO USE ITS EXISTING CASH MANAGEMENT SYSTEM AND BUSINESS FORMS, AND (III) APPROVE INVESTMENT PRACTICES.

4. MOTION FOR AN ORDER (I) AUTHORIZING DEBTOR TO PAY PRE-PETITION WAGES, SALARIES, COMPENSATION, EMPLOYEE BENEFITS AND REIMBURSABLE EXPENSES, (II) DIRECTING COMMERCE BANK TO HONOR PAYROLL OBLIGATIONS AND (III) GRANTING RELATED RELIEF.
5. MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 363 AUTHORIZING THE DEBTOR TO SATISFY PRE-PETITION CLAIMS OF CERTAIN CRITICAL VENDORS.
6. MOTION FOR AN ORDER (A) GRANTING INTERIM RELIEF PURSUANT TO 11 U.S.C. § 366(b); (B) AUTHORIZING THE PAYMENT OF ADEQUATE ASSURANCE OF POST-PETITION UTILITY SERVICES; (C) FIXING FINAL HEARING DATE TO DETERMINE ADEQUATE ASSURANCE; AND (D) GRANTING OTHER RELATED RELIEF.
7. MOTION FOR AN ADMINISTRATIVE ORDER ESTABLISHING PROCEDURES FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES TO PROFESSIONALS.
8. MOTION FOR AN ORDER TO APPROVE DEBTOR-IN-POSSESSION FINANCING AGREEMENT PURSUANT TO 11 U.S.C. §§ 364(d) AND 105(a), GRANTING SECURITY INTERESTS, PROVIDING RELATED RELIEF AND SCHEDULING FINAL HEARING.

**SILLS CUMMIS EPSTEIN & GROSS, P.C.**  
Counsel for Pascack Valley Hospital Association, Inc.  
Debtor and Debtor-in-Possession

By: /s/ Simon Kimmelman

Jack M. Zackin  
Simon Kimmelman  
Valerie Hamilton

Dated: September 24, 2007

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
Caption in Compliance with D.N.J. LBR 9004-2(c)  
SILLS CUMMIS EPSTEIN & GROSS, P.C.  
Jack M. Zackin (JZ-2540)  
Simon Kimmelman (SK-3654)  
Valerie A. Hamilton (VH-5697)  
One Riverfront Plaza  
Newark, NJ 07102  
(973) 643-7000  
Proposed Attorneys for Debtor and Debtor-in-Possession

In re:

PASCACK VALLEY HOSPITAL  
ASSOCIATION, INC.,  
Debtor.

Case No. 07-23686 (RG)

Hon. Rosemary Gambardella

Chapter 11

**ORDER REGARDING APPLICATION FOR EXPEDITED  
CONSIDERATION OF FIRST DAY MATTERS**

The relief set forth on the following pages, numbered two (2) through four (4), is  
hereby **ORDERED**.

Debtor: Pascack Valley Hospital Association, Inc.  
 Case No.: 07-23686 (RG)  
 Caption of Order: Order Regarding Expedited Treatment of First Day Matters

THIS MATTER having come before the Court upon the application by Pascack Valley Hospital Association, Inc., debtor and debtor-in-possession (the “Debtor”), by and through its proposed counsel, Sills Cummis Epstein & Gross, P.C., for expedited consideration of first day matters (the “Application”); and the Court having considered the Application and the initial pleadings filed in this case which have been designated by counsel as requiring expedited consideration; and good cause appearing for the entry of this Order,

IT IS ORDERED that the following motions are set down for hearing before the Honorable Rosemary Gambardella, Courtroom 3E, located at the United States Bankruptcy Court, 50 Walnut Street, Newark, New Jersey, at the date and time set forth below:

	Hearing Date and Time
MOTION FOR AN ORDER TO EXTEND TIME TO FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS AS REQUIRED BY BANKRUPTCY RULE 1007 AND D.N.J. 1007-1.	, 2007 at .m.
MOTION FOR AN ORDER AUTHORIZING THE DEBTOR’S USE OF CASH COLLATERAL AND SCHEDULING A FINAL HEARING PURSUANT TO 11 U.S.C. § 363(c)(2) AND FED. R. BANKR. P. 4001(d).	, 2007 at .m.

Debtor: Pascack Valley Hospital Association, Inc.  
 Case No.: 07-23686 (RG)  
 Caption of Order: Order Regarding Expedited Treatment of First Day Matters

	Hearing Date and Time
MOTION FOR AN ORDER TO (I) MAINTAIN ITS EXISTING BANK ACCOUNTS, (II) CONTINUE TO USE ITS EXISTING CASH MANAGEMENT SYSTEM AND BUSINESS FORMS, AND (III) APPROVE INVESTMENT PRACTICES.	, 2007 at .m.
MOTION FOR AN ORDER (I) AUTHORIZING DEBTOR TO PAY PRE-PETITION WAGES, SALARIES, COMPENSATION, EMPLOYEE BENEFITS AND REIMBURSABLE EXPENSES, (II) DIRECTING COMMERCE BANK TO HONOR PAYROLL OBLIGATIONS AND (III) GRANTING RELATED RELIEF.	, 2007 at .m.
MOTION FOR AN ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 363 AUTHORIZING THE DEBTOR TO SATISFY PRE-PETITION CLAIMS OF CERTAIN CRITICAL VENDORS.	, 2007 at .m.
MOTION FOR AN ORDER (A) GRANTING INTERIM RELIEF PURSUANT TO 11 U.S.C. § 366(b); (B) AUTHORIZING THE PAYMENT OF ADEQUATE ASSURANCE OF POST-PETITION UTILITY SERVICES; (C) FIXING FINAL HEARING DATE TO DETERMINE ADEQUATE ASSURANCE; AND (D) GRANTING OTHER RELATED RELIEF.	, 2007 at .m.
MOTION FOR AN ADMINISTRATIVE ORDER ESTABLISHING PROCEDURES FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES TO PROFESSIONALS.	, 2007 at .m.

Debtor: Pascack Valley Hospital Association, Inc.  
Case No.: 07-23686 (RG)  
Caption of Order: Order Regarding Expedited Treatment of First Day Matters

	Hearing Date and Time
MOTION FOR AN ORDER TO APPROVE DEBTOR-IN-POSSESSION FINANCING AGREEMENT PURSUANT TO 11 U.S.C. §§ 364(d) AND 105(a), GRANTING SECURITY INTERESTS, PROVIDING RELATED RELIEF AND SCHEDULING FINAL HEARING.	, 2007 at .m.

IT IS FURTHER ORDERED, that service of the within Order shall be made in accordance with the Court's General Order Adopting Guidelines Governing First Day Matters; and

IT IS FURTHER ORDERED, that objections and/or responses to First Day Matters, if any, shall be made in accordance with the Court's General Order Adopting Guidelines Governing First Day Matters.