

DAY PITNEY LLP
(MAIL TO) P.O. BOX 1945, MORRISTOWN, N.J. 07962-1945
(DELIVERY TO) 200 CAMPUS DRIVE, FLORHAM PARK, N.J. 07932-0950
(973) 966-6300
RICHARD M. METH, ESQ. (R.M. - 7791)

- AND -

MINTZ LEVIN COHN FERRIS GLOVSKY & POPEO
1 Financial Center
Boston, MA 02111-2602
WILLIAM W. KANNEL, ESQ.
KEVIN J. WALSH, ESQ.
(617) 542-6000

ATTORNEYS FOR THE BANK OF NEW YORK,
AS INDENTURE TRUSTEE AND MASTER TRUSTEE

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

PASCACK VALLEY HOSPITAL
ASSOCIATION, INC.,

Debtor.

Chapter 11

Case No. 07-23686 (RG)

Hon. Rosemary Gambardella

**NOTICE OF APPEARANCE AND
REQUEST FOR NOTICES AND SERVICE OF PAPERS**

PLEASE TAKE NOTICE that The Bank of New York, as Indenture Trustee and as Master Trustee (collectively, “Bank of New York”, or the “Trustee”) for that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association Issue, Series 1998, and that certain New Jersey Health Care Facilities Financing Authority Revenue Bonds Pascack Valley Hospital Association, Series 2003, appears herein through its undersigned attorneys pursuant to 11 U.S.C. Section 1109(b) and Rule 9010 of the Federal Rules of Bankruptcy Procedure and requests that all notices (including those required by Bankruptcy

Rule 2002) in this case or any related adversary proceeding be mailed to the undersigned, unless otherwise directed by the Court, at the addresses set forth below.

PLEASE TAKE FURTHER NOTICE that request is hereby also made for service of copies of all papers, including but not limited to reports, pleadings, motions, applications or petitions, schedules, plans, disclosure statements, and answering or reply papers filed in the above-captioned case or any related adversary proceeding by mailing one copy of each, unless otherwise directed by the Court, to the following:

Richard M. Meth, Esq.
Day Pitney LLP
(Mail To) P.O. Box 1945, Morristown, NJ 07962-1945
(Deliver To) 200 Campus Drive, Florham Park, NJ 07932-0950
Phone: 973-966-6300
Fax: 973-966-1015
Email: rmeth@daypitney.com

- and -

William W. Kannel, Esq.
Kevin J. Walsh, Esq.
Mintz Levin Cohn Ferris Glovsky & Popeo
1 Financial Center
Boston, MA 02111-2602
PHONE: 617-542-6000
Fax: 617-542-2241
Email: bkannel@mintz.com
kwalsh@mintz.com

PLEASE TAKE FURTHER NOTICE that the Bank of New York does not intend this Notice of Appearance and Request for Notices and Service of Papers, nor any subsequent appearance, pleading, claim, or suit, to waive any rights to which it may be entitled including, but not limited to: (i) its right to have final orders in noncore matters entered only after *de novo* review by a District Judge; (ii) its right to trial by jury in any proceeding related to this case; (iii) its right to have the District Court withdraw the reference in any matter subject to mandatory or

discretionary withdrawal; or (iv) any rights, claims, actions, defenses, setoffs, or recoupments to which it may be entitled under agreements, in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments it expressly reserves.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and Request for Notices and Service of Papers does not constitute an agreement to accept service of initial process under Rule 4, F.R.Civ.P., or Rule 7004 F.R.Bankr. P., nor shall it result in undersigned counsel being deemed to be the agent of the Trustee for such purpose.

DAY PITNEY LLP
Local Counsel for The Bank of New York,
as Indenture Trustee and Master Trustee

By: /s/ Richard M. Meth
RICHARD M. METH

Dated: September 24, 2007
Florham Park, NJ